

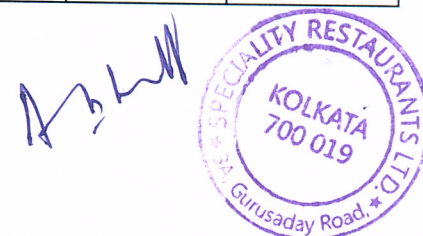
SPECIALITY RESTAURANTS LIMITED

Statement of Standalone unaudited Financial Results for the Quarter Ended 30 June 2013

Part I

(Rs. in Lakhs)

Sr. No	Particulars	For the Quarter ended on			For the year ended on
		30.6.2013	31.3.2013	30.6.2012	31.3.13 (Audited)
1	Income from operations				
	(a) Net Sales	5,665	5,444	4,974	21,483
	(b) Other operating income	355	401	285	1,209
	Total Income from operations	6,020	5,845	5,259	22,692
2	Expenses				
	(a) Cost of materials consumed	1,656	1,541	1,345	6,096
	(b) Employee benefits expense	1,447	1,317	1,124	5,128
	(c) Depreciation and amortisation expense	397	443	318	1,493
	(d) Lease Rent	934	852	803	3,366
	(e) Other expenses	1,204	1,287	933	4,423
	Total Expenses	5,638	5,440	4,523	20,506
3	Profit from operations before other income and finance costs (1-2)	382	405	736	2,186
4	Other income	262	264	145	912
5	Profit from ordinary activities before finance costs (3 + 4)	644	669	881	3,098
6	Finance costs	1	1	47	50
7	Profit from ordinary activities before tax (5 - 6)	643	668	834	3,048
8	Tax expense	168	134	206	707
9	Net Profit after tax (7 - 8)	475	534	628	2,341
10	Paid-up equity share capital (face value of Rs. 10 per share)	4,696	4,696	4,696	4,696
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				24,356
12	Earnings Per Share (of Rs. 10 each) (not annualised)				
	(a) Basic	1.01	1.14	1.57	5.17
	(b) Diluted	see note 3	see note 3	see note 3	see note 3
	See accompanying notes to the financial results				
Part II					
A	Particulars of Shareholding				
1	Public shareholding				
	-Number of Shares	1,84,57,695	1,84,57,695	1,84,57,695	1,84,57,695
	-Percentage of shareholding	39.31%	39.31%	39.31%	39.31%
2	Promoters and Promoter Group Shareholding				
a)	Pledged/Encumbered				
	-Number of Shares	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	-Number of Shares	2,84,99,962	2,84,99,962	2,84,99,962	2,84,99,962
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	60.69%	60.69%	60.69%	60.69%



Particulars	3 months ended 30.6.2013
B Investor Complaints	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13 August 2013.
- 2 The Company is engaged in the food business, which in the context of Accounting Standard 17 on Segment Reporting, constitutes a single reportable business segment.
- 3 There is no dilution to the Basic EPS as there are no outstanding potentially dilutive equity shares.

4 The utilisation of IPO proceeds is summarised below:-

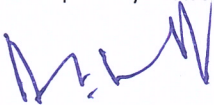
(Rs. in Lakhs)

	Plan as approved by the members of the company	Utilisation upto June 30, 2013	Balance
(i) Development of new restaurants	13,160	3,222	9,938
(ii) Development of a food plaza	1,510	-	1,510
(iii) Repayment of Term Loan facilities	942	942	-
(iv) General Corporate purpose	105	-	105
	15,717	4,164	11,553
(v) Issue related expenses	1,892	1,836	56
	17,609	6,000	11,609

5 Previous period/year figures have been regrouped / reclassified, wherever necessary.

For and on behalf of the Board

For Speciality Restaurants Limited



(Anjan Chatterjee)
Managing Director



Place: Kolkata

Date: 13 August 2013